

2020 Insurance Leaders Forum ATTENDEE REGISTRATION FORM | May 7 & 8, 2020 | NE Innovation Campus, Lincoln, NE

I am a: NAHU Member NAIFA Member Non-Member

First/Last Name _____ Industry Designations _____

Company _____ Email _____

Business Phone _____ Mobile _____

For C.E. Credit:

CFP ID# _____

NPN: _____ Resident State: NE IA *Attendee must include license/ID# to receive credit.*

Do you plan to attend the Friday 7:15 AM Prayer Breakfast? (\$10 additional fee payable now) YES NO

Registration Fees: Earlybird Registration Deadline: 4/5/20: Member: \$119 Non-Member: \$169
Regular Registration After 4/5/20: Member: \$149 Non-Member: \$199
Single Day Ticket – THURSDAY 5/7 ONLY: Member: \$89 Non-Member: \$129
Single Day Ticket – FRIDAY 5/8 ONLY: Member: \$89 Non-Member: \$129
Total Amount Due: \$ _____

Concurrent Sessions (please select one in each time frame — this will help greatly with CE reporting):

Thursday – 11:00 a.m.: **Michael Hedge, Jr.** - NAIFA Director of Gov Relations & **Beth D. Snyder-Jones, CIC** – NAIFA Ntl Trustee | 1 hour CE
Insurance Issues Update (with NAIFA New Member Benefits Review)
 Marcy Buckner, JD – NAHU Vice President of Government Affairs | Current Healthcare Issues | 1 hour CE
 Andy Dzurinko, CLU, ChFC | The Power of Optimism | No CE

Thursday – 1:15 p.m.: **Eryka Morehead, CAP, CLTC, LACP** | President & CEO, Collaborative Planning Group |
The Importance of Reviewing Life Insurance Policies | 1 hour CE
 Nicole Rossitto-Creamer MS, CEC | Sales & Account Management, BCBSNE | Medicare Fundamentals | 1 hour CE
 Scott Wood and Greg Opitz | Executive Business Coaches, Carson Group |
The Critical Art of Building Connection & Brand the Plan | No CE

Thursday – 2:30 p.m.: **Robert B. Wellendorf II, CLU, AEP, CAP** | President, EXECSO | Using Life Insurance in the Business Marketplace |
1 hour CE
 Stephen Galasso – Group Sales Manager, National General | Small Group Self-Funding: A Winning Strategy for All |
1 hour CE
 Young Professionals Roundtable | Industry Pros, Multiple Roundtables, Lively Discussion |
Topics Every Young Professional Should Talk About | No CE

Friday – 8:30 a.m.: **Thomas L. Petsche, Sr. CLU, ChFC, RHU, DIF, DIA** | Brokerage Solutions, Inc. | Protecting the Business Money Machine:
Disability Insurance | 2 hour CE
 Ray Hill – VP of Sales | Bend Financial | HSA's- What you need to know! | 2 hour CE
 Steve Gilliland | Hide Your Goat: Strategies to Stay
Positive Amongst Negativity | No CE

Friday – 9:30 a.m.: **Thomas L. Petsche, Sr. CLU, ChFC, RHU, DIF, DIA** | Brokerage Solutions, Inc. | Protecting the Business Money
Machine: Disability Insurance | (continued)
 Ray Hill – VP of Sales | Bend Financial | HSA's- What you need to know! | (continued)
 Theron Schaub - VP of Strategic Relations | Loring Ward | Investor and Advisor Survey Insights - What You Need
to Know | No CE

ALL CE courses will provide credit for NE & IA insurance, CFP, Legal, CPA & Accounting, pending approvals.

Payment Options: Pay By Check* *For credit card payments, please register online.*

Email Address For Receipt _____

* *Make check payable to NAIFA-NE.* Note: When you provide a check as payment, you authorize us to either use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction. When we process the check, funds may be withdrawn from your account as soon as the same day we receive your payment. You will not receive your check back from your financial institution.

Signed _____ Date _____

Mail completed form to: NAIFA-Nebraska | PO Box 24133 | Omaha, NE 68124 **OR FAX TO:** 877.355.9226 | **Questions?** Contact Cindy Lilleoien at cindylilleoien@gmail.com or 402.483.4234. Refunds for cancellations before April 15, 2020 may be granted upon written request and decision of conference management, less an administrative fee of \$25. No refunds for cancellations or “no shows” after April 15, 2020; however, you may send a substitute.